

(l) (a) Statement showing Shareholding Pattern

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| <b>Name of the Company:</b>   |                                      | <b>SUMMIT SECURITIES LIMITED</b>                                 |   |
| <b>Scrip Code, Name of the scrip, class of security:</b>  |                                      | <b>533306</b>  |   |
| <b>Quarter ended:</b>   |                                      | <b>30th June 2011</b>  |   |
| <b>Partly paid-up shares:-</b>  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by Promoter / Promoters Group  | 0                                    | 0  | 0   |
| Held by public  |                                      |  |   |
| <b>Total</b>  |                                      |  |   |
| <b>Outstanding convertible securities:-</b>   | <b>No. of outstanding securities</b> | <b>As a % of total No. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by Promoter / Promoters Group  | 0                                    | 0.00   | 0.00  |
| Held by public  |                                      |  |   |
| <b>Total</b>  |                                      |  |   |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by Promoter / Promoters Group  | 0                                    | 0  | 0   |
| Held by public  |                                      |  |   |
| <b>Total</b>  |                                      |  |   |
| <b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b> |                                      |  |   |

| Category code | Category of Shareholder   | Number of shareholders | Total number of shares | Number of shares held in dematerialised form | Total Shareholding as a percentage of total number of shares |                                  | Shares pledged or otherwise encumbered |                                 |
|---------------|---|------------------------|------------------------|--|--|----------------------------------|--|---------------------------------|
|               |   |                        |                        |  | As a percentage of (A+B) (VI)                                | As a percentage of (A+B+C) (VII) | Number of shares (VIII)                | As a percentage (VIII)/(IV)*100 |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                            | (VIII)                                 | (IX)                            |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group</b>                                      |                        |                        |  |  |                                  |  |                                 |
| <b>(1)</b>    | <b>Indian</b>   |                        |                        |  |  |                                  |  |                                 |
| (a)           | Individuals / Hindu Undivided Family  | 6                      | 2091                   | 211  | 0.02   | 0.02                             | 0                                      | 0.00                            |
| (b)           | Central Government / State Governments(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                             |  |                                 |
| (c)           | Bodies Corporate  | 36                     | 7429885                | 3677681                                      | 68.15  | 68.15                            |  |                                 |
| (d)           | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                             |  |                                 |
| (e)           | Any Other (Trusts)  | 1                      | 245455                 | 0  | 2.25   | 2.25                             |  |                                 |
|               | <b>Sub-Total (A) (1)</b>  | <b>43</b>              | <b>7677431</b>         | <b>3677892</b>                               | <b>70.42</b>   | <b>70.42</b>                     | <b>0</b>                               | <b>0.00</b>                     |
| <b>(2)</b>    | <b>Foreign</b>  |                        |                        |  |  |                                  |  |                                 |
| (a)           | Individuals (Non-Resident Individuals / Foreign Individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                             |  |                                 |
| (b)           | Bodies Corporate  | 1                      | 99019                  | 0  | 0.91   | 0.91                             | 0                                      |                                 |
| (c)           | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                             |  |                                 |
| (d)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                             |  |                                 |
|               | <b>Sub-Total (A) (2)</b>  | <b>1</b>               | <b>99019</b>           | <b>0</b>                                     | <b>0.91</b>  | <b>0.91</b>                      | <b>0</b>                               | <b>0.00</b>                     |
|               | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>            | <b>44</b>              | <b>7776450</b>         | <b>3677892</b>                               | <b>71.33</b>   | <b>71.33</b>                     | <b>0</b>                               | <b>0.00</b>                     |
| <b>(B)</b>    | <b>Public Shareholding</b>  |                        |                        |  |  |                                  | N.A.                                   | N.A.                            |
| <b>(1)</b>    | <b>Institutions</b>   |                        |                        |  |  |                                  |  |                                 |
| (a)           | Mutual Funds / UTI  | 70                     | 89526                  | 86519  | 0.82   | 0.82                             | -                                      | -                               |
| (b)           | Financial Institutions / Banks  | 71                     | 1091                   | 534  | 0.01   | 0.01                             | -                                      | -                               |
| (c)           | Central Government / State Governments(s)   | 2                      | 538                    | 0  | 0.00   | 0.00                             | -                                      | -                               |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                             | -                                      | -                               |
| (e)           | Insurance Companies   | 8                      | 437797                 | 437792                                       | 4.02   | 4.02                             | -                                      | -                               |
| (f)           | Foreign Institutional Investors   | 67                     | 4410                   | 1960   | 0.04   | 0.04                             | -                                      | -                               |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                             | -                                      | -                               |
| (h)           | Any Other   | 0                      | 0                      | 0  | 0.00   | 0.00                             | -                                      | -                               |
|               | <b>Sub-Total (B) (1)</b>  | <b>218</b>             | <b>533362</b>          | <b>526805</b>                                | <b>4.89</b>  | <b>4.89</b>                      | N.A.                                   | N.A.                            |
| <b>(2)</b>    | <b>Non-Institutions</b>   |                        |                        |  |  |                                  |  |                                 |
| (a)           | Bodies Corporate  | 1311                   | 588089                 | 585145                                       | 5.40   | 5.40                             | -                                      | -                               |
| (b)           | Individuals -   |                        |                        |  |  |                                  |  |                                 |
| i             | Individual shareholders holding nominal share capital upto Rs. 1 lakh                   | 95673                  | 1933357                | 1791319                                      | 17.74  | 17.74                            | -                                      | -                               |
| ii            | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh           | 5                      | 69931                  | 69931  | 0.64   | 0.64                             | -                                      | -                               |
| (c)           | Any Other (Trusts)  | 10                     | 225                    | 225  | 0.00   | 0.00                             | -                                      | -                               |
|               | (Directors & Relatives)   | 4                      | 202                    | 0  | 0.00   | 0.00                             | -                                      | -                               |
|               | (Foreign Company)   | 4                      | 165                    | 62   | 0.00   | 0.00                             | -                                      | -                               |
|               | <b>Sub-total (B) (2)</b>  | <b>97007</b>           | <b>2591969</b>         | <b>2446682</b>                               | <b>23.78</b>   | <b>23.78</b>                     | -                                      | -                               |
|               | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                    | <b>97225</b>           | <b>3125331</b>         | <b>2973487</b>                               | <b>28.67</b>   | <b>28.67</b>                     | N.A.                                   | N.A.                            |
|               | <b>TOTAL (A)+(B)</b>  | <b>97269</b>           | <b>10901781</b>        | <b>6651379</b>                               | <b>100.00</b>  | <b>100.00</b>                    | N.A.                                   | N.A.                            |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> | 0                      | 0                      | 0  | 0.00   | 0.00                             |  |                                 |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>97269</b>           | <b>10901781</b>        | <b>6651379</b>                               | <b>100.00</b>  | <b>100.00</b>                    | N.A.                                   | N.A.                            |

**(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**Name of the Company : SUMMIT SECURITIES LIMITED  
Scrip Code : 533306

Quarter ended : 30th June 2011

| Sr. No. | Name of the shareholder                     | TOTAL SHARES HELD |   | Shares pledged or otherwise encumbered |                                    |  |
|---------|---|-------------------|---|--|------------------------------------|--|
|         |   | Number            | Shares as a % of Grand total (A)+(B)+(C) (IV) | Number                                 | As a percentage (VI)=(V)/(III)*100 | As a % of grand total(A)+(B)+(C)of sub-clause (I)a (VII) |
| (I)     | (II)  | (III)             | (IV)  | (V)                                    | (VI)                               | (VII)  |
| 1       | ANANT VARDHAN GOENKA                        | 788               | 0.01  |  | 0                                  | 0  |
| 2       | ANANT VARDHAN GOENKA                        | 30                | 0.01  |  | 0                                  | 0  |
| 3       | ANANT VARDHAN GOENKA                        | 500               | 0.01  |  |                                    |  |
| 4       | HARSH VARDHAN GOENKA                        | 22                | 0.00  |  | 0                                  | 0  |
| 5       | HARSH VARDHAN GOENKA                        | 540               | 0.00  |  | 0                                  | 0  |
| 6       | RAMA PRASAD GOENKA                          | 211               | 0.00  |  | 0                                  | 0  |
| 7       | ADAPT INVESTMENTS LTD                       | 5                 | 0.00  |  | 0                                  | 0  |
| 8       | ADORN INVESTMENT LTD                        | 3                 | 0.00  |  | 0                                  | 0  |
| 9       | BLUE NILES HOLDINGS LIMITED                 | 22213             | 0.20  |  | 0                                  | 0  |
| 10      | BRABOURNE INVESTMENTS LTD                   | 7                 | 0.00  |  | 0                                  | 0  |
| 11      | CANAL INVESTMENTS & INDUSTRIES PVT LTD      | 2                 | 0.00  |  | 0                                  | 0  |
| 12      | HARRISONS MALAYALAM FIN.SER.LTD.            | 17948             | 0.16  |  | 0                                  | 0  |
| 13      | HARRISONS MALAYALAM FINANCIAL SERVICES      | 51739             | 0.47  |  | 0                                  | 0  |
| 14      | HARRISONS MALAYALAM FINANCIAL SERVICES LTD  | 128               | 0.00  |  | 0                                  | 0  |
| 15      | HILLTOP HOLDINGS INDIA LTD                  | 1                 | 0.00  |  | 0                                  | 0  |
| 16      | HILLTOP HOLDINGS INDIA LTD                  | 6                 | 0.00  |  | 0                                  | 0  |
| 17      | INSTANT HOLDINGS LIMITED                    | 317               | 0.00  |  | 0                                  | 0  |
| 18      | INSTANT HOLDINGS LTD                        | 331168            | 3.04  |  | 0                                  | 0  |
| 19      | JUBILEE INVESTMENTS INDUSTRIES LTD          | 2285              | 0.02  |  | 0                                  | 0  |
| 20      | JUBILEE INVESTMENTS & INDUSTRIES LIMITED    | 4166              | 0.04  |  | 0                                  | 0  |
| 21      | JUBILEE INVESTMENTS & INDUSTRIES LTD        | 7                 | 0.00  |  | 0                                  | 0  |
| 22      | JUBILEE INVESTMENTS & INDUSTRIES LTD        | 14                | 0.00  |  | 0                                  | 0  |
| 23      | JUBILEE INVESTMENTS AND INDUSTRIES LTD      | 214               | 0.00  |  | 0                                  | 0  |
| 24      | KEC HOLDINGS LIMITED                        | 4155              | 0.04  |  | 0                                  | 0  |
| 25      | OFF SHORE INDIA LTD                         | 128               | 0.00  |  | 0                                  | 0  |
| 26      | OFF SHORE INDIA LTD                         | 39                | 0.00  |  | 0                                  | 0  |
| 27      | ORGANISED INVESTMENTS LTD                   | 8                 | 0.00  |  | 0                                  | 0  |
| 28      | PCBL INDUSATRIAL FINANCE LIMITED            | 15                | 0.00  |  | 0                                  | 0  |
| 29      | PETROCHEM INTERNATIONAL LIMITED             | 700000            | 6.42  |  | 0                                  | 0  |
| 30      | PETROCHEM INTERNATIONAL LTD                 | 1426666           | 13.09   |  | 0                                  | 0  |
| 31      | PETROCHEM INTERNATIONAL LTD                 | 56450             | 0.52  |  | 0                                  | 0  |
| 32      | RPG CELLULAR INVESTMENTS & HOLDINGS PVT LTD | 290799            | 2.67  |  | 0                                  | 0  |
| 33      | RPG CELLULAR INVESTMENTS AND HOLDINGS       | 190               | 0.00  |  | 0                                  | 0  |
| 34      | RPG CELLULAR INVESTMENTS AND HOLDINGS P LTD | 1050800           | 9.64  |  | 0                                  | 0  |
| 35      | RPG CELLULAR INVESTMENTS AND HOLDINGS P LTD | 37182             | 0.34  |  | 0                                  | 0  |
| 36      | SOCIETE CEAT LTD INVESTMENT ASIE S A        | 99019             | 0.91  |  | 0                                  | 0  |
| 37      | SOUTH ASIA ELECTRICITY HOLDINGS LTD         | 4                 | 0.00  |  | 0                                  | 0  |
| 38      | SOUTH ASIA ELECTRICITY HOLDINGS LTD         | 2100000           | 19.26   |  | 0                                  | 0  |
| 39      | RIFL BENEFIT TRUST (SURESH MATHEW )         | 245455            | 2.25  |  |                                    |  |
| 40      | UNIVERSAL INDUSTRIAL FUND PVT LTD           | 1                 | 0.00  |  | 0                                  | 0  |
| 41      | YIELD INVESTMENTS LIMITED                   | 868400            | 7.97  |  | 0                                  | 0  |
| 42      | YIELD INVESTMENTSPVT LTD                    | 67799             | 0.62  |  | 0                                  | 0  |
| 43      | KESTREL INVESTMENTS LIMITED                 | 217318            | 1.99  |  |                                    |  |
| 44      | CARNIWAL INVESTMENTS LTD                    | 179708            | 1.65  |  |                                    |  |
|         | <b>TOTAL</b>                                | <b>7776450</b>    | <b>71.33</b>                                  | <b>0</b>                               | <b>0.00</b>                        | <b>0.00</b>  |

**(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder                            | Number of Shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|---------|--|------------------|--|
| 1       | Life Insurance Corporation of India                | 297147           | 2.73   |
| 2       | Progressive Star Holdings And Consultants Pvt. Ltd | 110750           | 1.02   |
|         | <b>TOTAL</b>                                       | <b>407897</b>    | <b>3.74</b>  |

**(I) (d) Statement showing details of locked-in-shares**

| Sr. No.      | Name of the shareholder              | Category of shareholders (Promoters/ Public) | Number of Shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|--------------|--------------------------------------|--|------------------|--|
| 1            | PETROCHEM INTERNATIONAL LTD          | Promoters                                    | 1309600          | 12.01  |
| 2            | V K Gupta                            | Public                                       | 200              | 0.00   |
| 3            | Sharad Sinha                         | Public                                       | 100              | 0.00   |
| 4            | R C Agarwala                         | Public                                       | 100              | 0.00   |
| 5            | V K Anand                            | Public                                       | 100              | 0.00   |
| 6            | Suresh Mathew                        | Public                                       | 100              | 0.00   |
| 7            | H. N. Singh Rajpoot                  | Public                                       | 100              | 0.00   |
| 8            | L V H Rao                            | Public                                       | 100              | 0.00   |
| 9            | South Asia Electricity Holdings Ltd. | Promoters                                    | 2100000          | 19.26  |
| 10           | Petrochem International Limited      | Promoters                                    | 700000           | 6.42   |
| 11           | Yield Investments Ltd.               | Promoters                                    | 868400           | 7.97   |
| <b>TOTAL</b> |                                      |  | <b>4978800</b>   | <b>45.67</b>   |

**(II) (a) Statement showing details of Depository Receipts (DRs)**

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
| 1            |   |                           |   |   |
| 2            | -----N.A.-----                                  |                           |   |   |
| <b>TOTAL</b> |   |                           |   |   |

**(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of Shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above) |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   |   |
| 2            | -----N.A.-----        |   |   |   |
| <b>TOTAL</b> |                       |   |   |   |

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer.

| Category code  | Category of Shareholder  | Number of Voting Rights held in each class of securities |          |          | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) |                            |
|--|--|--|----------|----------|--------------------------------|-------------------------------|----------------------------|
|  |  | Class X  | Class Y  | Class Z  |                                | As a percentage of (A+B)      | As a percentage of (A+B+C) |
| (I)  | (II)   | (III)  | (IV)     | (V)      | (VI)                           | (VII)                         | (VIII)                     |
| <b>(A)</b>   | <b>Shareholding of Promoter and Promoter Group Indian</b>                        |  | NA       | NA       |                                |                               |                            |
| (a)  | Individuals / Hindu Undivided Family   | 2091   |          |          | 2091                           | 0.02                          | 0.02                       |
| (b)  | Central Government / State Governments(s)  | 0  |          |          | 0                              | 0.00                          | 0.00                       |
| (c)  | Bodies Corporate   | 7429885  |          |          | 7429885                        | 68.15                         | 68.15                      |
| (d)  | Financial Institutions / Banks   | 0  |          |          | 0                              | 0.00                          | 0.00                       |
| (e)  | Any Other (Trusts)   | 245455   |          |          | 245455                         | 2.25                          | 2.25                       |
| <b>Sub-Total (A) (1)</b>   |  | <b>7677431</b>   | <b>0</b> | <b>0</b> | <b>7677431</b>                 | <b>70.42</b>                  | <b>70.42</b>               |
| <b>(2)</b>   | <b>Foreign</b>   |  | NA       | NA       |                                |                               |                            |
| (a)  | Individuals (Non-Resident Individuals / Foreign Individuals)                     | 0  |          |          | 0                              | 0.00                          | 0.00                       |
| (b)  | Bodies Corporate   | 99019  |          |          | 99019                          | 0.91                          | 0.91                       |
| (c)  | Institutions   | 0  |          |          | 0                              | 0.00                          | 0.00                       |
| (d)  | Any Other (specify)  | 0  |          |          | 0                              | 0.00                          | 0.00                       |
| <b>Sub-Total (A) (2)</b>   |  | <b>99019</b>   | <b>0</b> | <b>0</b> | <b>99019</b>                   | <b>0.91</b>                   | <b>0.91</b>                |
| <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> |  | <b>7776450</b>   | <b>0</b> | <b>0</b> | <b>7776450</b>                 | <b>71.33</b>                  | <b>71.33</b>               |
| <b>(B)</b>   | <b>Public Shareholding Institutions</b>  |  | NA       | NA       |                                |                               |                            |
| (a)  | Mutual Funds / UTI   | 89526  |          |          | 89526                          | 0.82                          | 0.82                       |
| (b)  | Financial Institutions / Banks   | 1091   |          |          | 1091                           | 0.01                          | 0.01                       |
| (c)  | Central Government / State Governments(s)  | 538  |          |          | 538                            | 0.00                          | 0.00                       |
| (d)  | Venture Capital Funds  | 0  |          |          | 0                              | 0.00                          | 0.00                       |
| (e)  | Insurance Companies  | 437797   |          |          | 437797                         | 4.02                          | 4.02                       |
| (f)  | Foreign Institutional Investors  | 4410   |          |          | 4410                           | 0.04                          | 0.04                       |
| (g)  | Foreign Venture Capital Investors  | 0  |          |          | 0                              | 0.00                          | 0.00                       |
| (h)  | Any Other (specify)  | 0  |          |          | 0                              | 0.00                          | 0.00                       |
| <b>Sub-Total (B) (1)</b>   |  | <b>533362</b>  | <b>0</b> | <b>0</b> | <b>533362</b>                  | <b>4.89</b>                   | <b>4.89</b>                |
| <b>(2)</b>   | <b>Non-Institutions</b>  |  | NA       | NA       |                                |                               |                            |
| (a)  | Bodies Corporate   | 588089   |          |          | 588089                         | 5.40                          | 5.40                       |
| (b)  | Individuals -  |  |          |          |                                |                               |                            |
| i  | Individual shareholders holding nominal share capital upto Rs. 1 lakh            | 1933357  |          |          | 1933357                        | 17.74                         | 17.74                      |
| ii   | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh    | 69931  |          |          | 69931                          | 0.64                          | 0.64                       |
| (c)  | Any Other (specify)  |  |          |          |                                |                               |                            |
| i  | Trusts   | 225  |          |          | 225                            | 0.00                          | 0.00                       |
| ii   | Directors & their relatives  | 202  |          |          | 202                            | 0.00                          | 0.00                       |
| iii  | Foreign Company  | 165  |          |          | 165                            | 0.00                          | 0.00                       |
| <b>Sub-total (B) (2)</b>   |  | <b>2591969</b>   | <b>0</b> | <b>0</b> | <b>2591969</b>                 | <b>23.78</b>                  | <b>23.78</b>               |
| <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                         |  | <b>3125331</b>   | <b>0</b> | <b>0</b> | <b>3125331</b>                 | <b>28.67</b>                  | <b>28.67</b>               |
| <b>TOTAL (A)+(B)</b>   |  | <b>10901781</b>  | <b>0</b> | <b>0</b> | <b>10901781</b>                | <b>100.00</b>                 | <b>100.00</b>              |
| (C)  | Shares held by Custodians and against which Depository Receipts have been issued |  | NA       | NA       | 0                              | 0.00                          | 0.00                       |
| <b>GRAND TOTAL (A)+(B)+(C)</b>   |  | <b>10901781</b>  | <b>0</b> | <b>0</b> | <b>10901781</b>                | <b>100.00</b>                 | <b>100.00</b>              |